

# Who We Are

## Socially Responsible Investing

At Reynders, McVeigh, we believe that socially progressive investors have opportunities “away from the herd” that can yield superior longer term returns.

We provide investment guidance to a wide range of clients including individuals, families, family offices, endowments, foundations, retirement plans, and trust departments. Our success is rooted in the belief that the traditional socially responsible paradigm of screening out so-called “sin stocks” is not effective on its own. Instead, we “screen in” equities demonstrating strong balance sheets, stable management, and an awareness of their role in the global community.

Our socially responsible investment philosophy has helped our portfolios achieve solid financial and social cumulative returns since 2006. Today, we are trusted with more than \$3.2 billion in assets under management and an additional \$6.8 billion in assets under advisement.

## Our Approach

We combine meticulous research and a multi-year strategy to uncover companies that other investors may overlook. As part of our rigorous process we:

- Evaluate balance sheets
- Scrutinize income statements
- Review multiple valuation metrics
- Understand catalysts for growth and potential revaluations

## Risk Management

Liabilities can take root beyond the balance sheet. We gain better insight into how each prospective investment will fare across a range of economic scenarios through the proper integration of environmental, social, and governance (ESG) analysis, which we believe is a critical complement to our proven quantitative analysis. We aggregate 100 million pieces of data from more than 400 sources for our proprietary method of identifying externalities that can impact financial performance, and we consider our approach to be the highest fiduciary standard.

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## Current Industry Focus

Our vision lies on the horizon - for investments we believe will, in the near future, bear considerable fruit for our clients and the world around us. To that end, we seek out low-debt companies with progressive management teams, operating in industries that enjoy consistent or growing demand.



### ENVIRONMENTAL TECHNOLOGIES:

RECYCLING; CLEANER PROCESSES; POLLUTION SOLUTIONS



### HEALTH:

LOW-COST DRUGS & TREATMENT; NEW MEDICAL FRONTIERS; HIGHER EFFICACY; WELLNESS & NATURAL FOOD SYSTEMS



### CLIMATE CHANGE:

ENERGY SOLUTIONS; ECOLOGY CHANGE/WATER/FOOD ACCESS; CARBON EFFICIENCY & MITIGATION



### INFORMATION MOBILITY:

GLOBAL INFORMATION ACCESS; MOBILITY; NEW TECHNOLOGY FRONTIER

## PASSIONATELY INDEPENDENT

We are beholden solely to our clients, not outside product providers. This allows us to make truly objective investment selections.

## FOREFRONT OF SRI

- Our goal: To outperform major global indices over full market cycles.
- Long-term investment horizon directing capital toward progressive industry leaders and driving social improvement and innovation.

**DISCLOSURE:** This material is propriety and represents the current, good-faith views of Reynders, McVeigh Capital Management, LLC ("RMCM") at the time of publication (May 2021). This material is for informational purposes and should not be construed as a research report or as a recommendation to invest in a particular sector or in a particular manner. This material does not constitute investment advice and it should not be relied on as such. It should not be considered a solicitation to buy or an offer to sell a security in any particular sector. It does not take into account any investor's particular financial needs, investment objectives, strategies, tax status, risk tolerance or investment horizon. You should consult your tax and financial advisor. All information has been obtained from sources believed to be reliable, but its accuracy is not guaranteed, and RMCM disclaims any duty to update any of the information and data contained herein. Certain statements may be deemed forward-looking, but any such statements are not guarantees of any future performance, and actual results or developments may differ materially from those discussed. There is no guarantee that investment objectives will be achieved or that any particular investment will be profitable. Past performance does not guarantee future results.

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